

DFA Open House

November 4, 2020



Open House Agenda

- **Welcome and Zoom Breakout**
- **DFA Transition Information**
 - New faces – Luanna Putney, Kurt Schnier, Gerry Elizondo
 - Unit updates
 - CFO Search
- **Priorities**
 - Chancellor Munoz's Campus Priorities
 - DFA Priorities
- **Q&As**
 - Large group
 - Zoom breakout rooms

To participate in Zoom Breakout Rooms, make sure that you are using the latest Zoom software. Download the latest update from this

link: <https://zoom.us/support/download>

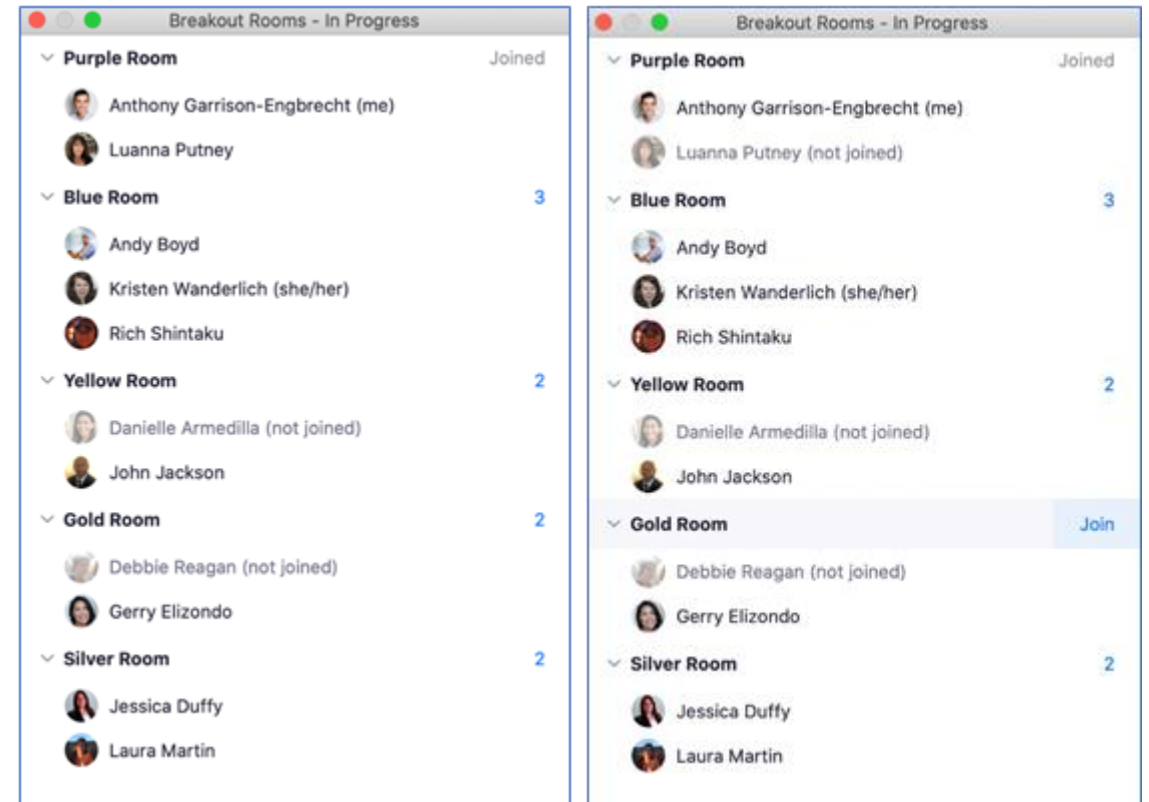
*This will allow you to see the “Breakout Rooms” icon/option. **If your Zoom software is not updated to the latest version, you will not be able to join Breakout Rooms.***

Zoom Troubleshooting for Breakout Rooms

If you are using a Mac computer, when you click the “Breakout Rooms” icon/option and the Breakout Rooms window appears, you will need to **hover over the number of people in that room for the “Join” button to show**. See the example below. The user needed to hover over the “2” to be able to see the “Join” button to join the “Gold Room”.

To **leave a breakout room and return to the main lobby**, while in the breakout room, click the “Leave Room” button on the bottom right, and choose to “Leave the Breakout Room” so that you can return to the main session.

If you ever need to **leave the breakout room**, just exit the room. You can optionally leave a short message in the chat prior to your exit!



Zoom Breakout Rooms (5 minutes)

Zoom Room A

*Candy Corn:
"Love it!"*

Zoom Room B

*Candy Corn:
"No, thank you."*

Zoom Room C

*"What's
Candy Corn?"*



DFA Transition Information

Luanna Putney

Associate Chancellor and
Chief of Staff to the
Chancellor

Human Resources

Kurt Schnier

Associate Executive Vice
Chancellor/Provost for
Academic Planning and
Budget

*Business & Financial Services
Financial Planning & Analysis
Center of Institutional
Effectiveness*

Gerry Elizondo

Chief of Staff and AVC
Finance and Administration

*Auxiliary Enterprises & Fiscal
Innovation*

CFO Search

● Campus is engaging with search firm Isaacson Miller

● Search advisory committee

- Vice Chancellor of Physical Operations, Planning and Development, Mike McLeod – Committee Chair
- Director of Operations and Chief of Staff, Office of Research and Economic Development, John Jackson
- Dir of Procurement, Josh Dubroff
- Dean of the School of Engineering, Mark Matsumoto
- Vice Chancellor of Student Affairs, Charles Nies
- Interim Vice Chancellor of the Office of Research and Economic Development, Marjorie Zatz
- Associate Executive Vice Chancellor and Provost, Kurt Schnier
- Associate Chancellor and Chief Diversity Officer, Dania Matos
- Faculty Representative – Catalina Amuedo-Dorantes
- Undergraduate Student Representative – Citlalli Gamino
- Graduate Student Representative—Cintia Quesada
- Staff Representative – Ian Cooke

● Finalist candidate interviews in March 2021

Chancellor's Priorities

- COVID-19 planning and campus re-opening for AY 2020 – 2021
- Secure planning and design funding for Health and Behavioral Sciences – Medical Education (HBS-ME) building
- Ensure success of new Alpha Financials (Oracle) System (Jan 1 go-live)
- Establish comprehensive budgeting process for the University
- Manage losses due to COVID-19
- Ensure cost control and savings measures required by the significant losses and structural deficit of the University
- Fill leadership vacancies

Chancellor's Priorities

- Develop first UC Merced Strategic Plan: 3, 5, 10 year goals
- Enrollment growth:
 - Strengthen retention efforts
 - Improve articulation agreements with key community colleges partners
- Campus Safety
 - Police Advisory Board
 - External review of policies, trainings, and structure
 - Improve communications with the campus community

Chancellor's Priorities

- Facilitating accelerated progress to R1 Carnegie classification
 - Strategic investments in the research enterprise
 - Strategic faculty hires
- Enrollment growth
- Meeting health care needs of the San Joaquin Valley

DFA Priorities

- Supporting our DFA Staff
- Developing fiscal awareness to prepare for FY22 and FY23
- Advance budget practices on campus
- Enhanced business/administrative efficiencies
- Training and support for the Alpha Financials transition
Transition of staff following the Alpha Financials project
- Alignment of DFA with campus' strategic planning efforts

Chancellor's Short Term Priorities

- *COVID-19 planning and campus re-opening for AY 2020 – 2021*
- *Ensure success of new Alpha Financials (Oracle) System (Jan 1 go-live)*
- *Establish comprehensive budgeting process for the University*
- *Manage losses due to COVID-19*
- *Ensure cost control and savings measures required by the significant losses and structural deficit of the University*

Q&As – Group and Breakout



Luanna



Kurt



Gerry

Breakout Debrief

- Themes from each breakout room
- Next Steps



Thanks for joining us!